



A Checklist for Protecting Your Family

Make sure your family has is covered in the event of unexpected circumstances. See if you can answer the questions below and complete the checklist at the end of this document.

Questions for Your Family:

- Who would take care of my kids if I died unexpectedly?
- Have I made provisions to ensure that the person of my choice would have legal guardianship?
- Who would take care of my kids if I were unconscious in the hospital?
- Who would have the authority to pay important family expenses, like rent/mortgage, daycare/nanny, and private school tuition, if I were in an unconscious state?
- If I were in a vegetative state with no hope of recovery, would anyone have the authority to direct that artificial life support measures be withdrawn?
- At what age would my kids receive their inheritance?
- Would the money left to my kids be able to be used for them according to their needs?
- How would a disability that prevented me from doing my job affect my family's income?
- If I died, would my family have enough money to maintain their standard of living?
- If I lost my job and were unemployed for 12 months, what would be the impact on my family's income?

Safety Net Checklist

Check if Complete	Safety Provision	Notes
	Will with Guardianship Designation (for each parent)	
	Standby Guardianship Designation (for each parent), depending on state	
	Power of Attorney (for each parent)	
	Healthcare Proxy (for each parent)	
	Trust to Hold Child's Inheritance	
	Life Insurance	
	Disability Insurance	
	Emergency Fund	
	Casualty & Loss Insurance: Property, Auto, Business & Umbrella Liability Insurance	

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